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Intake Questionnaire

Please fill out this intake form to the best of your ability. All material contained in this form will remain strictly confidential.

Name: _____

Name of parent/guardian (if under 18 years of age): _____

Address: _____

Home Phone: (____) _____ Okay to leave messages? ___Y ___N

Cell/Other Phone: (____) _____ Okay to leave messages? ___Y ___N

Email: _____ Okay to Email? ___Y ___N

** Please note: Email correspondence is not considered to be a confidential medium of communication.*

Referred by (if any): _____

Birth Date: ____/____/____ Age: _____ Gender: _____

Relationship/Marital Status:

In Relationship

Single

Domestic Partnership

Married

Separated

Divorced

Widowed

Cultural and/or Ethnic Identification: _____

Spiritual and/or Religious Identification: _____

Please list any children with age(s): _____

Others living in the home: _____

Emergency Contact: (name) _____ (phone) _____

Education: _____

Occupation/Employment: _____

How many hours of work per week? _____

Satisfaction level with work/occupation/employment: _____

Present Concern(s)

Please describe the reason(s) for seeking counseling (include date the concern started):

History

Past Counseling or Mental Health Services:

Psychological or psychiatric treatment of any kind before? ___Y ___N

What type of care was received? Outpatient _____ Inpatient _____

When was the treatment? _____

How long was the treatment? _____

Was there prescribed medication? ___Y ___N

If yes, what was prescribed (include dosages if known)? _____

Are you currently taking any prescription medication? ___Y ___N

If so, what type (include dosages if known): _____

Family history of psychological or psychiatric treatment: _____

Symptoms:

Please check if any of the following symptoms/problems/complaints are affecting you:

- | | |
|---|--|
| <input type="checkbox"/> Eating/Appetite concerns | <input type="checkbox"/> Mood changes |
| <input type="checkbox"/> Sleeping difficulties | <input type="checkbox"/> Anxiousness/Nervousness |
| <input type="checkbox"/> Decreased energy/Fatigue | <input type="checkbox"/> Worry/Fear |
| <input type="checkbox"/> Stress | <input type="checkbox"/> Stealing |
| <input type="checkbox"/> Muscle tension | <input type="checkbox"/> Lying |
| <input type="checkbox"/> Unable to relax | <input type="checkbox"/> Legal problems |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Money and financial concerns |
| <input type="checkbox"/> Feeling alone | <input type="checkbox"/> Housing difficulties |
| <input type="checkbox"/> Trouble with daily activities | <input type="checkbox"/> Panic attacks |
| <input type="checkbox"/> Isolation | <input type="checkbox"/> Rapid heart rate |
| <input type="checkbox"/> Sexual concerns | <input type="checkbox"/> Dizziness |
| <input type="checkbox"/> Loss of interest in activities | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Change in social interests | <input type="checkbox"/> Numbness or tingling |
| <input type="checkbox"/> Tearfulness | <input type="checkbox"/> Phobia |
| <input type="checkbox"/> Hopelessness/Helplessness | <input type="checkbox"/> Sweating |
| <input type="checkbox"/> Decreased attention span | <input type="checkbox"/> Trouble breathing |
| <input type="checkbox"/> Inattentive/Distractible | <input type="checkbox"/> Flashbacks of traumatic event |
| <input type="checkbox"/> Memory concerns | <input type="checkbox"/> Nightmares |
| <input type="checkbox"/> Difficultly planning ahead | <input type="checkbox"/> Racing thoughts |
| <input type="checkbox"/> Opposition | <input type="checkbox"/> Hearing voices |
| <input type="checkbox"/> Anger outbursts | <input type="checkbox"/> Seeing things |
| <input type="checkbox"/> Impulse control | <input type="checkbox"/> Illness or physical health problems |

- | | |
|--|--|
| <input type="checkbox"/> Being a caregiver | <input type="checkbox"/> Self-harm |
| <input type="checkbox"/> Spiritual or Religious concerns | <input type="checkbox"/> Homicidal ideation |
| <input type="checkbox"/> Conflict with an important person | <input type="checkbox"/> Drug use/abuse |
| <input type="checkbox"/> Separation from loved one | <input type="checkbox"/> Alcohol use/abuse |
| <input type="checkbox"/> Grief and/or loss | <input type="checkbox"/> Work/School concerns |
| <input type="checkbox"/> Death of an important person | <input type="checkbox"/> Marital/Relationship concerns |
| <input type="checkbox"/> Suicidal ideation | <input type="checkbox"/> Family concerns |
| <input type="checkbox"/> Suicide attempt | <input type="checkbox"/> Friendships concerns |
| <input type="checkbox"/> Other concern(s) not listed _____ | |
-
-

Physical and Medical:

How would you rate your current physical health?

- Poor
- Unsatisfactory
- Satisfactory
- Good
- Very Good

Please list any specific health problems you are currently experiencing?

Sleep

How many hours of sleep do you get a night on average? _____

Do you typically feel rested? Y N

Any concerns (i.e. falling and/or staying asleep)? _____

Exercise

Do you exercise or get physical activity on a consistent basis? Y N

If so, how many hours a week? _____ Type of activity: _____

Any concerns (i.e. injuries, inactivity, etc)? _____

Medical

Major accidents, surgeries, medical problems, illnesses, and/or traumatic events (include date(s)): _____

Date of last physical exam: _____

Under current medical treatment: Y N If so, why: _____

Current medications: _____

Over the counter medications: _____

Allergies: _____

Eating and Nutrition

How many meals do you eat a day on average? _____

Do you typically feel like you get enough nutrition? ___Y ___N

Any concerns (i.e. not getting enough or getting too many calories)? _____

Substance Use

Caffeine: ___Y ___N Type: _____ # of drinks per day _____

Tobacco: ___Y ___N Type: _____ Use per day _____

Alcohol: ___Y ___N Type: _____ # of drinks per day _____ Week _____

Other drugs: ___Y ___N Type: _____ Amount _____ How often _____

Describe the impact of substance use on your life: _____

Past treatment for substance use (if any): _____

Family history of substance use (if any): _____

Relationship:

Romantic

Are you currently in a romantic relationship? ___Y ___N If yes, for how long? _____

How would you describe your relationship? _____

Satisfaction level of relationship? _____

Past significant romantic relationships and/or marriages: _____

Sexual

Is your sex life satisfactory? ___Y ___N If not, what are your concerns _____

In my opinion sex is _____

Family Structure

Who do you currently live with and/or consider a part of your immediate family?

How would you describe your family? _____

Friendships

How would describe your friendships and/or social life? _____

Family of Origin

Siblings: ___Y ___N If so name(s) & age(s) _____

How would you describe your family upbringing? _____

Significant events (i.e. divorce, abuse, etc.): _____

Current family or origin relationships (i.e. who are you close and in contact with?):

Personal Interests:

Please list some of your interests and/or hobbies: _____

How is most of your free time occupied? _____

What significant life changes or stressful events have you experienced recently?

Please list a few of your strengths: _____

Please list a few areas that you find challenging or consider weaknesses:

What would you like to accomplish out of your time in counseling? _____

Motivation for counseling: _____

Other Information that you would like to provide: _____

Client/Legal Representative Signature

Date

Teresa Crossland, LPC

Date